

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

August 9, 2016

REGISTRATION NO.: 26829

BONDS ISSUED BY: Southern Boone County R-I School District

AMOUNT OF ISSUE: \$8,795,000.00 (Series 2016)  
(Refunding & Improvement Bonds)

COUNTY: Boone

DATE OF ISSUE: August 9, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding a portion of the District's outstanding general obligation bonds, \$750,000, General Obligation Bonds, Series 2008 and \$550,000,000 General Obligation Bonds, Series 2011 (\$1,295,000) II. For the purpose of constructing, improving, furnishing and equipping school facilities, including constructing additions to the primary school, elementary school and high school (\$7,500,000)

Rate of Interest	Amount	Maturity
3.000 %	\$ 535,000.00	03/01/2022
2.000 %	560,000.00	03/01/2023
2.000 %	575,000.00	03/01/2024
2.000 %	360,000.00	03/01/2025
2.500 %	390,000.00	03/01/2026
2.500 %	420,000.00	03/01/2027
2.500 %	450,000.00	03/01/2028
3.000 %	485,000.00	03/01/2029
3.000 %	520,000.00	03/01/2030
3.000 %	1,110,000.00	03/01/2031
3.000 %	595,000.00	03/01/2032
3.000 %	635,000.00	03/01/2033
4.000 %	675,000.00	03/01/2034
4.000 %	720,000.00	03/01/2035
4.000 %	765,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds maturing on March 1, 2025, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2024, and thereafter as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all bonds are to be redeemed, such bonds shall be redeemed from maturities selected by the District, and bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,398,178.75

INTEREST RATE: 2.5427%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$126,579,869.00

INDEBTEDNESS: (Including this issue) \$18,901,703.15

NOTICE OF ELECTION: Published in the Columbia Daily Tribune on March 23, 2016 and April 3, 2016;  
Published in the Boone County Journal on March 23 and March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 855 No - 400

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable